

eSignature Instructions

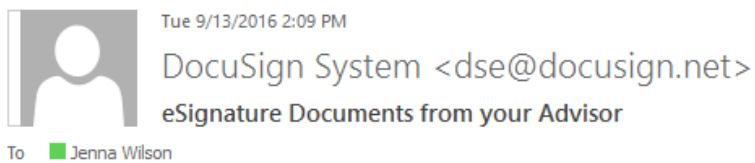
Please follow the steps below to sign a document using an eSignature.

1

Receive Email from DocuSign System



Click "View Documents" circled in the image below.



Please review and sign the document(s) from your Advisor

Hello JENNA C WILSON,

Please review the document below

You are receiving this e-mail because there is an important account document for your Fidelity Account or your relationship Advisor that requires your review and signature. Please contact your Advisor with any questions.

Before you review and sign your document, as a security measure, you will need to correctly answer three questions to verify your identity. In the event of an unsuccessful authentication, you will have a second opportunity to complete the process. If you are unsuccessful after the second attempt, please contact your advisor for assistance.

Carefully review every page of your document before signing. If for some reason, any required information is missing, you will be prompted to enter it. Note that for new account opening forms, some account features may have been preselected. Please review these selections and make any modifications necessary. These features may include, but are not limited to, Asset Movement Authorization and Document Redirection for your Fidelity account.

At the first signing event, you will adopt your signature and click the Sign Here link. You only need to adopt your signature once. You will have several signatures to choose from, and it does not matter which signature you use. If you are signing on a mobile device, you can simply "draw" your signature using your finger or a stylus. In some cases, you will be asked to attach additional supporting documentation.

Upon completion, you will be prompted to confirm your signing. You will also be notified when the documents are fully executed. Your advisor will review and release the documents after you have completed the process.

Select the View Documents link below to review and sign your document.

[View Documents](#)

2 Enter your Email Address and SSN



The link from your email will take you to a web browser and ask for your Home Address and the last 4 digits of your Social Security Number (see image below). Fill out the information and click "Next".

3 Answer Identification Questions



Next you will be asked to answer identification questions to confirm your identity. Answer these questions and choose "Submit Answers" (see image below).

4 Agree to Terms of DocuSign



Check the circled box (see image below) and choose "Continue" to move forward with signing.

Please Review & Act on These Documents

DocuSign

Advisor Account Services
Advisor Account Services

Please review the document below

By CHECKING, I certify that I have read, understand and agree to the terms and conditions in the following link concerning use of Electronic Records and Signatures

CONTINUE

OTHER ACTIONS

5 Sign Document



Scroll down until you see the space for your signature as in image 1 below. Click on the yellow box. A pop-up (image 2) will ask whether you would like to sign using a font or if you would like to sign on your own (using a smartphone or touch screen device). Choose your preference then click "Adopt and Sign".

children of a beneficiary), and therefore may end up including individuals not yet born or adopted.

The IRA Owner must print name, sign, and date.

Print IRA Owner Name	JENNA C WILSON	
IRA Owner Signature	Sign	Date MM-DD-YYYY
		9/13/2016

Important Information Regarding Complex/Customized Beneficiary Designations

Subject to the requirements outlined below, if you wish to make a beneficiary designation for your IRA that is more complex than what can be provided on this form, you may attach a customized beneficiary designation to this form. Consult with your attorney and/or tax advisor for assistance in determining a customized beneficiary designation that is appropriate for you.

Adopt Your Signature

Confirm your name, initials, and signature.

Full Name JENNA C WILSON **Initials** JCW

Select Style Draw — Smartphone

PREVIEW FONT

DocuSigned by:
JENNA C WILSON
BED67F23BEFB479...

DS
JCW

Change Style

By selecting Adopt and Sign, I agree that the signature and initials will be the electronic representation of my signature and initials for all purposes when I (or my agent) use them on documents, including legally binding contracts - just the same as a pen-and-paper signature or initial.

ADOPT AND SIGN CANCEL



6 Complete eSignature

You should now be able to see your eSignature as is highlighted in the image below. Choose "Finish" if you would like to submit your signature.

The IRA Owner must print name, sign, and date.
The IRA owner is:
JENNA C WILSON
The IRA Owner Signature: Jenna C. Wilson
Date: 9/13/2016

Important Information Regarding Complex/Customized Beneficiary Designations

Subject to the requirements outlined below, if you wish to make a beneficiary designation for your IRA that is more complex than what can be provided on this form, you may attach a customized beneficiary designation to this form. Consult with your attorney and/or tax advisor for assistance in determining a customized beneficiary designation that is appropriate for you.

- The beneficiary designation must include:
 - (1) your name, (2) your account number, and (3) your dated signature.
- The beneficiary designation must include each beneficiary's (1) name, (2) date of birth/last OF Social Security The Identification Number, (3) relationship (spouse, non-spouse individual, trust, or other entity), and (4) percentage of the assets to receive upon your death.
- The beneficiary designation must clearly state who/what entity will provide FFS with clarifying directions if questions arise regarding the identity of and/or the percentage for amount of assets each beneficiary is entitled to upon your death.
- The beneficiary designation must contain language identifying and holding harmless Fidelity and FBS (and their affiliates, successors and employees) from any loss or liability arising from the distribution of assets pursuant to the designation.
- If you request and receive approval for a customized beneficiary designation, you are responsible for calculating your RMD each year if the RMD calculation is based on joint life expectancy.

Fidelity Brokerage Services LLC, Member NYSE, SIPC 1.719046.109 Page 3 of 3 006590403

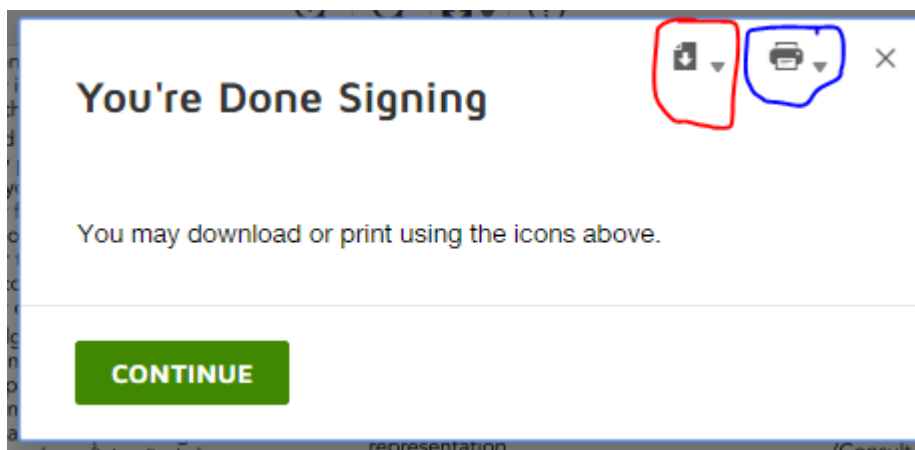
Done! Select Finish to send the completed document.

FINISH OTHER ACTIONS

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7 Download or Print (Optional)

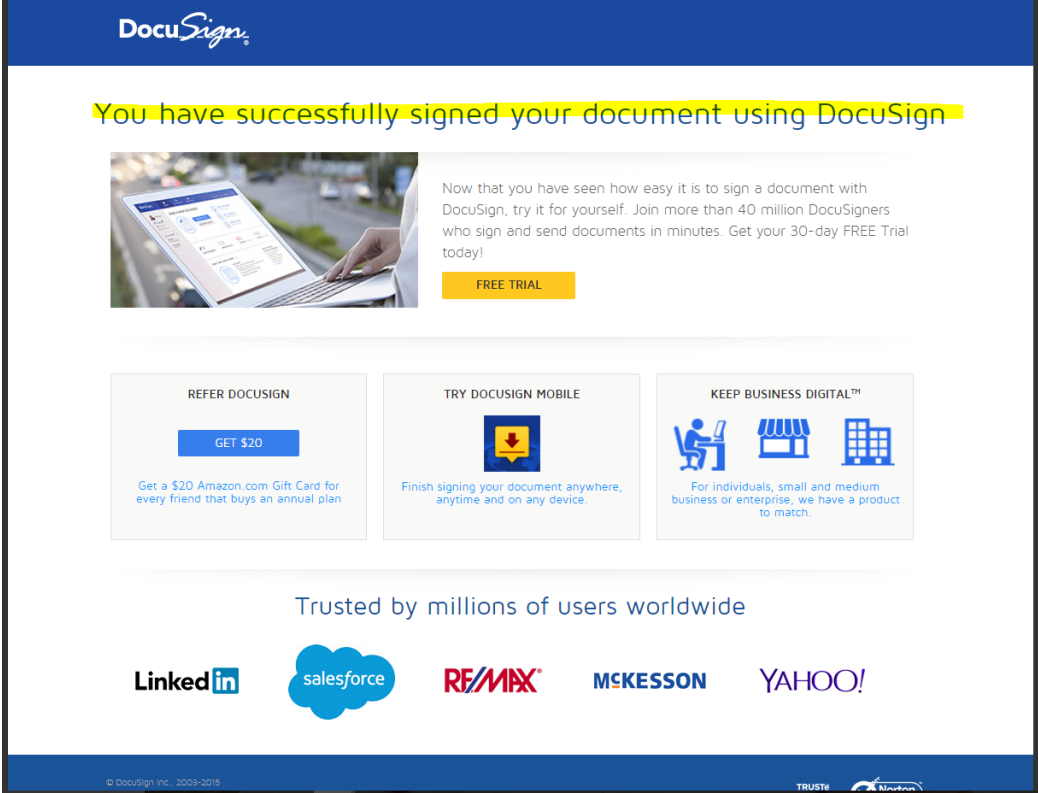
You download (red) or print (blue) your signed document if you would like to keep it for your records.



8 DocuSign Confirmation



The page below will show to tell you that signing using your eSignature was successful.



The screenshot shows a DocuSign confirmation page with a blue header. The main heading reads "You have successfully signed your document using DocuSign". Below this is a promotional section for a 30-day free trial, accompanied by an image of a person using a laptop and a "FREE TRIAL" button. Three feature boxes are displayed: "REFER DOCUSIGN" with a "GET \$20" button, "TRY DOCUSIGN MOBILE" with a mobile device icon, and "KEEP BUSINESS DIGITAL™" with icons for a person at a desk, a storefront, and a building. The page also features the text "Trusted by millions of users worldwide" and logos for LinkedIn, Salesforce, RE/MAX, McKesson, and Yahoo!. The footer contains the copyright notice "© DocuSign Inc., 2009-2015" and the Truste logo.

DocuSign

You have successfully signed your document using DocuSign

Now that you have seen how easy it is to sign a document with DocuSign, try it for yourself. Join more than 40 million DocuSigners who sign and send documents in minutes. Get your 30-day FREE Trial today!

FREE TRIAL

REFER DOCUSIGN
GET \$20
Get a \$20 Amazon.com Gift Card for every friend that buys an annual plan

TRY DOCUSIGN MOBILE
Finish signing your document anywhere, anytime and on any device.

KEEP BUSINESS DIGITAL™
For individuals, small and medium business or enterprise, we have a product to match.

Trusted by millions of users worldwide

LinkedIn **salesforce** **RE/MAX** **MCKESSON** **YAHOO!**

© DocuSign Inc., 2009-2015 **TRUSTE**

9 Confirmation Email



You will receive an email confirmation letting you know your signature was received. Thank you for using DocuSign!

Reply Reply All Forward IM



Tue 9/13/2016 2:28 PM

DocuSign System <dse@docusign.net>

Completed: eSignature Documents from your Advisor

To Jenna Wilson

Your document has been completed

JENNA C WILSON,

All parties have completed the envelope 'eSignature Documents from your Advisor'.

To view, download or print the completed document click below.

[View in DocuSign](#)